

Kenanga Retirement Plan - Retirement For Any Age

Posted on

Kenanga Investment Corporation (KICL) introduces the Kenanga Retirement Plan (KRP), which affords an opportunity for individuals to invest for their retirement from early on.

The structure of KRP is such that anyone above the age of 18 years will be able to consult KICL and build up their investment portfolio with financial insights from the dedicated fund managers and financial analysts of the Company, in order to achieve their purchasing power goals at the expiration of the plan.

The portfolio will be set up taking into consideration, each individual's risk appetite, market environment and the inflation, thus facilitating the potential achievement of a fair return on investment. The funds will be invested at the equity or corporate debt markets depending on the client's preference. This could be structured according to a period desired by the customer-be it five, ten or 15 years or a period specified by the investor.

Once the portfolio is formulated, all the investments will be made in entities selected from a watch-list maintained by Kenanga, based on fundamental research. And the funds will be managed under the personal name of the client. Kenanga also provides the convenience of allowing customers to enhance their portfolios monthly, quarterly, semi-annually, annually or on a basis that is preferred by the client. In return for their expertise in managing customers' funds, Kenanga will charge a reasonable management fee.

KRP allows customers to monitor their portfolios online to maintain the deliverance of a transparent service. As the money is invested in different entities under the personal name of client, financial market risks can be mitigated, where the security of the investments are enhanced. While clients can withdraw funds in an emergency, they are also allowed to terminate their agreements where they can manage their own funds or give it to another third party manager.

With a proven track record of over four years of investment banking and fund

management, Kenanga Investment Corporation has been a service provider to major corporate entities and is an institution that is licensed by the Securities and Exchange Commission of Sri Lanka. Their services spans across the areas of capital markets, corporate restructuring and fund management.

The company is headed by a dynamic Board of Directors, which include, Megat Mizan Nicholas Denney, Rohan Senanayake, Lee Kok Khee, M S I Peiris, Dr Nasir Razak and Roslan Hj Tik. KICL is backed by Kenanga Malasiya, a market leader in equity broking, investment banking, listed derivatives, treasury, corporate advisory, Islamic banking, wealth management and investment management. Kenanga Malasiya's clientele speaks for its expertise in the industry, where the Malaysian Government sought the services of the company to manage its strategic investment funds, the Khazanah National Berhad.